

**EXHIBIT B****(Approved DIP Budget)***(\$ in millions)*

|                             | <b>Actuals<br/>Through<br/>23-Oct-22</b> | <b>Forecast<br/>Through<br/>Effective Date</b> | <b>Post<br/>Effective Date<br/>Payments</b> | <b>Total</b>     |
|-----------------------------|--|--|---|------------------|
| Operating Disbursements     | \$ (8.1)                                 | \$ (4.8)                                       | \$ (5.1)                                    | <b>\$ (18.0)</b> |
| Debtor Professional Fees    | (1.9)                                    | (3.1)  | (10.6)                                      | <b>(15.5)</b>    |
| Lender Professional Fees    | (1.3)                                    | -  | (0.5)                                       | <b>(1.7)</b>     |
| Committee Professional Fees | -  | (0.1)  | (1.4)                                       | <b>(1.5)</b>     |
| <b>Total Disbursements</b>  | <b>\$ (11.3)</b>                         | <b>\$ (7.9)</b>                                | <b>\$ (17.6)</b>                            | <b>\$ (36.8)</b> |